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training or retire.

Transition GPS - United States Navy

Personal Financial Planning Process. What is the 6 step Financial Planning Process? 1. Define financial goals 2. Develop financial plans and strategies to achieve goals 3. Implement financial plans and strategies 4. Periodically develop and implement budgets to monitor and control progress against goals 5. Use financial statements to evaluate ...

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Define Personal Financial Planning Name the Six Steps of Financial Planning Identify Factors that affect Personal Financial Decisions Explain Opportunity Costs Identify Eight Strategies for Achieving



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Goals. Terms in this set (21) Values. beliefs and principles that a person considers important, correct, and desirable ...

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Financial Planning Worksheet for Career Transition STATEMENT

OF NET WORTH ASSETS (Total Value) Cash on hand \$

Checking Accounts \$ Savings Accounts \$ Certificates of Deposit \$

Cash Value of Life Insurance \$ U.S. Savings Bonds \$ Mutual

Funds/Money Market \$ Stocks/Bonds \$ College Funds \$

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Financial Planning Worksheet for Career Transition

April 23rd, 2019 - TGPS US003 V3 TGPS Personal Financial

Planning For Transition version 3 3 hrs Course Description This

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course is designed to prepare separating service members for managing their own finances as civilians both at home and in the workplace

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The TRS Budget Webinar has been replaced by the TGPS Personal Financial Planning for Transition webinar on JKO. Please go to <http://jko.jten.mil>. Follow the instructions to register with or without a CAC, select Courses, search the course number: TGPS-US003 or title: TGPS Personal Financial Planning for Transition, complete the webinar, save and print the completed Financial Planning Worksheet and the Personal Financial Planning for Transition certificate of completion.

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The 6 steps of financial planning are followed by fiduciary advisors and Certified Financial Planners to create recommendations and financial plans for their clients. These steps can also be learned and applied by individuals for their own benefit. Learn these financial planning steps and improve your personal finances.

The 6 Steps of Financial Planning - Make Money Personal

□ Choose a financial professional □ Know your advisor □ Credit

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Report Information □ Roadmap to health □ Military to Civilian Transitions for resume writing. All of the above documents will be used for personal use during various modules of the workshop.

Required Documents for Transition Workshop | Airman ...

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